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1

2022 1 11

2022

61

A 100,000,000 2022

3 22 493,189,000

424,181,006 86.01%,

69,007,994 13.99%

1 36

507,000 0.0783% 2022

117,000 10 3

2023 10 30

2023 10 28

	2023	5	16		2022	
<2022						>
	10	3		2022	12	31
						493,189,000
			147,956,700			641,145,700
2023	5	29				
			641,145,700			
				2021		2021
						2023
	7	17				
2023	6-38			2023	7	16
						76
						14,523,894.00
6,287,400.00						8,236,494.00
			647,433,100.00			647,433,100.00
				2023	7	20

1

12

12

36

2

**507,000**

**0.0783%**

**2023 10 30**

**2023 10 28**

1		507,000	0.0783%	507,000	0
		<b>507,000</b>	<b>0.0783%</b>	<b>507,000</b>	<b>0</b>

	507,000	-
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(本页无正文，为《海通证券股份有限公司关于和元生物技术(上海)股份有限公司首次公开发行股票限售股上市流通的核查意见》之签字盖章页)

保荐代表人签名:



陈恒瑞/



张于慧

